

Project Minutes

Project: W. Edward Balmer Elementary School Feasibility Study Project No.: 17020
 Prepared by: Joel Seeley Meeting Date: 5/15/2017
 Re: Designer Proposal Review Subcommittee Meeting Meeting No: 1
 Location: High School Health Conference Room Time: 5:30pm
 Distribution: School Building Committee Members, Attendees (MF)

Attendees:

PRESENT	NAME	AFFILIATION
✓	Joseph Strazzulla	Chairman, School Building Committee
✓	Melissa Walker	School Business Manager
✓	James Marzec	Chairman, Board of Selectmen
✓	Peter L'Hommedieu	Community Member with building design and/or construction experience
✓	Andrew Chagnon	Community Member with building design and/or construction experience
✓	Dr. Catherine Stickney	Superintendent of Schools
✓	Karlene Ross	Principal, W. Edward Balmer Elementary School
✓	Joel Seeley	SMMA, OPM

Item #	Action	Discussion
1.1	Record	Call to Order, 5:30 PM, meeting opened.
1.2	Record	J. Seeley distributed and reviewed the MSBA Designer Selection Panel Submission Documents, including the Reference Checks and Designer Proposal Sub-Consultant Review Matrix, attached.
1.3	J. Seeley	Each member reviewed their findings with respect to each Designer Proposal. J. Seeley will send a list summarizing the findings on each Designer Proposal to the Subcommittee.
1.4	Record	A Motion was made by J. Strazzulla and seconded by A. Chagnon to adjourn the meeting. No discussion, voted unanimously.

Attachments: Agenda, MSBA Designer Selection Panel Submission Documents

The information herein reflects the understanding reached. Please contact the author if you have any questions or are not in agreement with these Project Minutes

1000 Massachusetts Avenue
Cambridge, MA 02138
617.547.5400

www.smma.com

PROJECT MEETING SIGN-IN SHEET

Project: W. Edward Balmer Elementary School Feasibility Study
Prepared by: Joel Seeley
Re: Designer Proposal Review Subcommittee Meeting
Location: High School Health Conference Room
427 Linwood Avenue, Whitinsville, MA

Project No.: 17020
Meeting Date: 5/15/2017
Meeting No: 1
Time: 5:30pm

Distribution: Attendees, (MF)

[illegible]

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May 8, 2017

Ms. Kathryn DeCristofaro
Capital Program Manager
Massachusetts School Building Authority
40 Broad Street
Boston, Massachusetts 02109

Re: W. Edward Balmer Elementary School

Northbridge, Massachusetts

W. Edward Balmer Elementary School Designer Applications

SMMA No. 17020.00

Dear Kathryn:

Please find the Designer Application Submission for the June 6, 2017 MSBA Designer Selection Panel Meeting. Included in this submission are the following:

- A. List of Applicants
- B. The names of the District Representatives to the Designer Selection Panel
- C. 13 Copies of each Designer Application
- D. A copy of the Central Register and Newspaper Advertisement
- E. Results of the OPM Review.

I will call you to review.

Very truly yours,

SMMA | Symmes Maini & McKee Associates



Joel G. Seeley
Project Director

cc: Marie Deslauriers, MSBA; School Building Committee (MF)

enclosures: See above.

JGS/sal/P:\2017\17020\00-INFO\0.7 Designer Procurement\0.0 Designer
Procurement\DSP_Package\1_MSBA_Letter\1_L_Kdecristofaro8may2017@MSBA_Designerselection.Doc

MSBA Designer Selection Panel Submission

Project: Town of Northbridge
 Re: W. Edward Balmer Elementary School
 Prepared by: Sarah A. Traniello
 Distribution: (MF)

Project No: 17020
 Date: 5/5/2017

A.	List of Applicants	Attended Briefing?		Met Minimum Requirement per Section E		Provided Information Per Section F		Reference Checks Attached	
1.	Dore & Whittier Architects, Inc.	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
2.	Habeeb & Associates Architects	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
3.	JCJ Architecture, P.C.	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
4.	Mount Vernon Group Architects, Inc.	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
5.	OMR Architects	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
6.	Raymond Design Associates	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
7.	Studio G Architects	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

B. District Representatives Serving on the DSP

1. Joseph Strazzulla, Chairman, School Building Committee (Mailing Address: 7 Main Street, Whitinsville, MA 01588; phone: 508-234-8156; email: jstrazzulla@nps.org)
2. James Marzec, Chairman, Board of Selectmen (Mailing Address: 7 Main Street, Whitinsville, MA 01588; phone: 508-234-2095; email: james.r.marzec@gmail.com)
3. Catherine Stickney, Superintendent of Schools, Northbridge Public Schools (Mailing Address: 87 Linwood Avenue, Whitinsville, MA 01588; phone: 508-234-8156; email: cstickney@nps.org)

- C. Thirteen Copies of Each Designer Application** (Attached)
D. Central Register and Newspaper Advertisements (Attached)
E. Thirteen Copies of Request for Services (RFS) (Attached)
F. List of Special Circumstances or Particular Needs (None)
G. Thirteen Copies of Summary of Reference Checks (Attached)
H. Thirteen Copies of Subconsultant Application Review Matrix (Attached)

CENTRAL REGISTER - DESIGNER SERVICES*Public projects where the construction cost is estimated to exceed \$100,000. Published two weeks prior to application deadline.***AWARDING AUTHORITY:**

AGENCY:
Nantucket, Town of
Town Administration
16 Broad Street
Nantucket, MA 0254

PROJECT NUMBER: 2017-TON-03

Designer's Fee:

Estimated Construction Cost:

Time Period for Completed Project:
1 - Year

CONTACT INFORMATION:

PHONE: 508-228-7255

FAX: 508-228-7272

Gregg Tivnan

EMAIL procurement@nantucket-ma.gov**CONTRACT INFORMATION:**

PROJECT: The Town of Nantucket is seeking the services of a qualified "Owner's Project Manager" (OPM) as defined in M.G.L. c. 149, § 44A½ and as further defined by the provisions of this RFQ, to provide On Call Owner's Project Management Services for various upcoming Town construction projects.

SCOPE:**SPECIFIC DESIGNER SERVICES**

- ☐ Architect ☐ Landscape Architect ☐ Planner ☐ Programmer
☐ Engineer ☐ Land Surveyor ☐ Space Planner ☒ Project Manager
☒ Other *Specify* Owner's Project Manager

DEADLINE FOR APPLICATION FORM:

5/12/17 @ 2:00 P.M.

PROJECT PROGRAM AVAILABILITY: 4/5/17 @ 12:00 P.M.

BRIEFING SESSION:**ADDITIONAL INFORMATION****AWARDING AUTHORITY:**

AGENCY:
Northbridge, Town of
Public Schools
87 Linwood Avenue
Whitinsville, MA 01588

PROJECT NUMBER: 17020

Designer's Fee: Negotiated

Estimated Construction Cost: \$35,000,000 - \$70,000,000

Time Period for Completed Project:
46 weeks

CONTACT INFORMATION:

PHONE: 617-520-9403

FAX: 617-354-5758

Joel G. Seeley

EMAIL jseeley@smma.com**CONTRACT INFORMATION:**

PROJECT: New W. Edward Balmer Elementary School in Whitinsville, Massachusetts

SCOPE: Feasibility Study for the W. Edward Balmer Elementary School in Whitinsville, Massachusetts

SPECIFIC DESIGNER SERVICES

- ☒ Architect ☐ Landscape Architect ☐ Planner ☐ Programmer
☒ Engineer ☐ Land Surveyor ☐ Space Planner ☐ Project Manager
☐ Other *Specify*

DEADLINE FOR APPLICATION FORM:

5/2/17 @ 2:00 P.M.

PROJECT PROGRAM AVAILABILITY: 4/12/17 @ 2:00 P.M.

BRIEFING SESSION: 4/18/17 @ 9:00 A.M. at W. Edward Balmer Elementary School

ADDITIONAL INFORMATION The Procurement Documents (Request for Services) will be available at <http://procurementdocuments.smma.com> for downloading by the Applicant. Limited plans of the existing elementary schools will be available for download.

 > [Legal Notices](#) > [Legals PublicNotice](#)

TOWN OF NORTHBRIDGE, MASSACHUS...



Town of Northbridge, Massachusetts Northbridge Public Schools ADVERTISEMENT FOR ARCHITECTURAL AND ENGINEERING SERVICES for the W. EDWARD BALMER ELEMENTARY SCHOOL The Town of Northbridge, Massachusetts ("Owner") is seeking the services of a qualified "Designer" within the meaning of M.G.L. Chapter 7C, Section 44, to provide professional design and construction administration services for the W. Edward Balmer Elementary School in Whitinsville, Massachusetts. Selection of a Designer will be made by the Designer Selection Panel of the Massachusetts School Building Authority ("MSBA") in accordance with the MSBA's Designer Selection Procedures. The Owner is seeking design services to conduct a Feasibility Study which will include the development and evaluation of potential alternative solutions and continue through the Schematic Design Phase of the preferred alternative initially. Subject to the approval of a Project by the MSBA and further subject to adequate funding authorized by the Owner, the contract between the Owner and the Designer may be amended to include continued designer services through design development, construction contract documents, bidding, award of construction contract(s), construction administration, final close out and warranty period of the potential project. A potential project may include a renovation of the existing school, a renovation of and addition to the existing school and/or new construction. The estimated construction budget for a potential project may range from \$35,000,000 to \$70,000,000. The Fee for Basic Services will be negotiated. The Feasibility and Schematic Design services shall be performed within the duration of 46 weeks. All questions regarding this Advertisement should be addressed in writing to: Joel G. Seeley Symmes Maini & McKee Associates, Inc. (SMMA) 1000 Massachusetts Avenue Cambridge, Massachusetts 02138 Email: opm@smma.com Procurement Documents The Procurement Documents (Request for Services) will be available at <http://procurementdocuments.smma.com> for downloading by the Applicant on April 12, 2017 at 2:00 PM. Limited plans of the existing elementary schools will be available for downloading. Briefing All interested parties are encouraged to attend a briefing session at the W. Edward Balmer Elementary School scheduled for April 18, 2017 at 9:00 AM. Town of Northbridge April 12, 2017

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Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

May 5, 2017

DORE & WHITTIER ARCHITECTS, INC.								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Richard Safier, Superintendent Gloucester Public Schools 978-281-9800	West Parish School Gloucester, MA 2016 \$37,635,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	KBA was the OPM, Dore & Whittier was Designer and WT Rich Company was CM. Very strong team. D&W were great with Brad and Michelle heading up the architectural team. Their drawings were exceedingly detailed and their onsite representative was very good.
2	Ted Avlas Business Manager Town of Webster 508-943-0104	Park Avenue School Webster, MA 2015 \$37,147,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	Dore & Whittier has a longstanding relationship with the Town of Webster. They did a new middle school for them in 2005. Highly recommended and a pleasure to work with.
3	Andrew Lawlor Chair, SBRC 781-551-5900	Avery Elementary School Dedham, MA 2012 \$19,286,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	Dore and Whittier have been successful with 2 school projects including Avery ES and have just been rehired again for another Town project for the Public Safety Building.

Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

May 5, 2017

HABEEB & ASSOCIATES								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Charlie Seelig Town Administrator Town of Halifax	Halifax Elementary School Renovation Halifax, MA 2017 \$5,000,000	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>This project is currently in the Design Phase and it is going well. Habeeb & Associates is doing a great job, however cannot speak for more because it is early in the project. Worked with H&A on projects before and been happy working with them.</i>
2	Giovanna Venditti Director of Finance and Operations Nauset Regional School District	Wellfleet Elementary School Wellfleet, MA 2015 \$3,031,000	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	
3	Cathy Dennehy Hanover School Building Committee	Center Elementary School Add/Reno 2001 \$3,600,000	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	
4	Robert Clickstein School Business Administrator 413-821-0551 Agawam Public Schools	Agawam Early Childhood Center 2017 \$10,000,000- 12,000,000 Estimated	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Project is in Feasibility Study. So far, the firm is excellent and bring a lot of experience.</i>

Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

May 5, 2017

JCJ ARCHITECTURE								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Dick Nohelty, Co-Chair Glover School Building Committee 617-901-8113	Glover Elementary School Marblehead, MA 2014 \$20,868,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>This was JCJ's first school project awarded by MSBA in Massachusetts. Marblehead was very happy with the design and they were able to come in on budget after cutting 10% out before starting the detailed design and then cut another 3% out of the contingency and still came in on budget and on time.</i>
2	James Scully, Superintendent Haverhill Public Schools 978-685-9900	Caleb Dustin Hunking School Haverhill, MA 2017 \$50,260,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Project was \$1M under budget and on time. School is beautiful, with the colors and flexibility for serving multiple grade levels. Jim LaPosta was great to work Project Manager that was removed from project in early stages was brought back in the latter stages of the project and worked well through to the end. Superb and very happy with the project.</i>
3			<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	

Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

May 5, 2017

MOUNT VERNON GROUP ARCHITECTS, INC.								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Ken Pacheco Director of Building & Grounds City of Fall River 508-324-2585	Kuss Middle School Fall River, MA 2008 \$55,000,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>MVG has designed 8 of the 9 new school buildings built by the City of Fall River and they are strongly recommended.</i>
2	Debra L. Travers, Purchasing Agent New Bedford Public Schools 508-979-1433	Abraham Lincoln Elementary School New Bedford, MA 2011 \$27,000,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>New Bedford Public Schools has done a lot of work with MVG over the years and has been very happy with their performance. This project was successful and they would work with them again.</i>
3	Bob Rouleau Director of Facilities Athol-Royalston Regional School District 978-249-2403(d)/ 978-821-3253©	New Athol Elementary School Athol, MA 2016 \$36,000,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>The project was under budget by over \$3 Million.</i>

Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

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OFFICE OF MICHAEL ROSENFELD (OMR)								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Dr. Isa Kaffel Zimmerman Former Superintendent of Schools during the Project 617-642-4733	Parker Damon "Twin" Elementary School Acton, MA 2002 \$17,318,000	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Project was a long time ago. Didn't recall specifics i.e. budget, complete document, etc. Said they were very good. Very satisfied with the project.</i>
2	Michael "Mickey" Brandmeyer Former Superintendent of Schools Lincoln Public Schools 508-864-6810	Lincoln K-8 School Feasibility & Schematic Design Lincoln, MA 2012 \$39,700,000 (E)	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Enjoyed working with Jeanne Roberts. They were great and listened carefully to what was wanted by Lincoln to design a building that was well suited for current and future needs. It failed at the local vote not by any fault of OMR but due to the Town's way of wanting to do things "their way and in their own time" rather than at the speed of MSBA which was a much faster process.</i>
3	William Ryan	Parker Damon "Twin" Elementary School Acton, MA 2002 \$17,318,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Worked on 2 projects with OMR Architects and both were successful.</i>
4	Leonard P. Belli Facilities Director Town of Hudson 978-567-6104 (d) 508-626-5904 ©	Quinn Middle School Hudson, MA 2014 \$36,200,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Project came in under budget. Would work with OMR Architects again. There was some difficulty with their coordination and management of the MEP Consultant who was the Town's specified consultant but it was not of OMR's doing.</i>

Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

May 5, 2017

RAYMOND DESIGN ASSOCIATES								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Dr. Thomas Pandiscio Former Superintendent of Schools 508-868-7175	Wachusett Regional High School Holden, MA 2009 \$68,000,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input checked="" type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>The Contract Drawings for this project were done by STR, Inc. and were poor quality when the project went out to bid. STR as a firm dissolved and Gene Raymond was brought on at the CA phase and managed the project through construction. Gene Raymond managed the project to success which could be characterized as "managed chaos" of an expansion/renovation project with a building that continued occupied for 2,000 students. There were a great number of excessive number of change orders, change requests, etc. There was a lot of arbitration, mediation and litigation due to quality of the bid documents. Gene Raymond's help made the project a success. Working with Gene Raymond on the project was a great experience.</i>
2	Simon Tempest Owner's Project Manager 617-721-4614	Deer Hill Elementary School Cohasset, MA 2004 \$11,500,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>RDA was good to work with. Worked with Gene on 2 projects and found him to be hands on and great to work with.</i>
3	George Zini Former Superintendent of Schools 774-230-4787	Uxbridge High School Uxbridge, MA 2012 \$39,000,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>The project had a tight budget. Gene Raymond was thorough and great to work with.</i>
4	Robert Spofford Building Committee Chair 781-747-8508	Deer Hill Elementary School Cohasset, MA 2004 \$11,500,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<i>Simon Tempest was the OPM on this project and Gene Raymond led the project as Designer. Gene excelled at community outreach and had a calm demeanor and great ability to work with the various constituent groups in Cohasset to help make this project successful.</i>

Town of Northbridge
W. Edward Balmer Elementary School
DESIGNER REFERENCE CHECKLIST

May 5, 2017

STUDIO G ARCHITECTS								
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Chad Graves COO Innovation Academy Charter Public School Tyngsboro, Massachusetts 978-649-0432	Innovation Academy Charter Public School Tyngsboro, MA 2014 \$3,870,000	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	<input type="checkbox"/> Excellent <input checked="" type="checkbox"/> Good <input type="checkbox"/> Poor	Modular building design constraints did not allow for variation with design.
2	Michael O'Donnell Prospect Hill Academy Charter School Cambridge, Massachusetts 617-284-7800	Prospect Hill Academy Charter School Cambridge, MA 2013 \$2,600,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	
3	Eric Hieser, former Executive Director Sturgis Charter Public School – West Campus Hyannis, MA 508-209-0389	Sturgis Charter Public School – West Campus Hyannis, MA 2012 \$8,667,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	Project came in under budget.
4	Robert Beatty, Executive Director Atlantis Charter Public School 508-672-1821	Atlantis Charter Public School Fall River, MA 2018 \$29,500,000	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	<input checked="" type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Poor	

	Dore & Whittier Architects, Inc.	Habeeb & Associates	JCJ Architecture	Mount Vernon Group Architects
RFS Required Categories of Work				
Architecture	IN-HOUSE	IN-HOUSE	IN-HOUSE	IN-HOUSE
Environmental Permitting	Nitsch Engineering Inc.	CDW Consultants	Samiotes Consultants, Inc.	Samiotes Consultants, Inc.
Geotechnical Engineering	Lahlaf Geotechnical Consulting, Inc.	Civil & Environmental Consultants, Inc.	Lahlaf Geotechnical Consulting, Inc.	Lahlaf Geotechnical Consulting, Inc.
Geo Environmental Engineering	FS Engineers, Inc.	Civil & Environmental Consultants, Inc.	CDW Consultants, Inc.	FS Engineers, Inc.
Site Surveying	Nitsch Engineering Inc.	Beals and Thomas, Inc.	Samiotes Consultants, Inc.	Samiotes Consultants, Inc.
Hazardous Materials	Universal Environmental Consultants	CDW Consultants, Inc.	CDW Consultants, Inc.	Universal Environmental Consultants
Civil Engineering	Nitsch Engineering Inc.	Beals and Thomas, Inc.	Samiotes Consultants, Inc.	Samiotes Consultants, Inc.
Structural Engineering	Engineers Design Group, Inc.	IN-HOUSE	Engineers Design Group, Inc.	Souza True & Partners, Inc.
Landscape Architecture	Horiuchi Solien, Inc.	Beals and Thomas, Inc.	Horiuchi Solien, Inc.	Marshall Gary, LLC
Fire Protection Engineering	VAV International, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Plumbing Engineering	VAV International, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
HVAC Engineering	Garcia Galuska DeSousa, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Electrical/Lighting Engineering	Garcia Galuska DeSousa, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Data/Communications Consultant	Edvance Technology Design, Inc.	Edvance Technology Design, Inc.	Garcia Galuska DeSousa, Inc.	System Software Support, Inc. (3Si)
Kitchen/Food Service Consultant	Crabtree McGrath Associates, Inc.	Colburn & Guyette Consulting Partners, Inc.	Crabtree McGrath Associates, Inc.	Tavares Design Associates, Inc.
Acoustical Consultant	Acentech, Inc.	Cavanaugh Tocci	Jaffe Holden Acoustics, Inc.	Cavanaugh Tocci Associates, Inc.
Specifications Consultant	IN-HOUSE	Kalin Associates, Inc.	IN-HOUSE	IN-HOUSE
Library/Media Consultant	IN-HOUSE	Integrated Contract Design, Inc.	IN-HOUSE	Tavares Design Associates, Inc.
Theatrical Consultant	Scheu Consulting Services, Inc.	Cavanaugh Tocci	Fisher Dachs Associates	Cavanaugh Tocci Associates, Inc.
Sustainable/Green Design/Renewable Energy Consultant	The Green Engineer, LLP	Andelman and Lelek Engineering, Inc.	VvS Architects & Consultants	IN-HOUSE
Cost Estimating	PM&C	North Bay Company, Inc.	VJ Associates of New England, Inc	Fennessy Consulting Services
Accessibility Consultant	IN-HOUSE	Kessler McGuiness	IN-HOUSE	Deborah Ryan & Associates
Traffic Consultant	Nitsch Engineering Inc.	Brennan Consulting, Inc.	Bryant Associates	Brennan Consulting, LLC (GEOD Consulting, Inc.)
Furniture, Fixtures and Equipment Consultant	IN-HOUSE	Integrated Contract Design, Inc.	IN-HOUSE	Alison Smith Interior Design
Code Consultant	IN-HOUSE	Building Code Consulting	IN-HOUSE	WBA Associates Codes and Permits
Educational Programming Consultant	IN-HOUSE / Frank Locker Educational Planning???	IN-HOUSE	New Vista Designs for Learning	New Vista Designs for Learning
Security Consultant	Margolis Healy Associates	Good Harbor Techmark, LLC	Ducibella Venter & Santore	DVS, a division of Ross & Baruzzini
Technology Consultant/Audio Visual Consultant	Edvance Technology Design, Inc.	Edvance Technology Design, Inc./Acentech	Jaffe Holden Acoustics, Inc.	System Software Support, Inc. (3Si)

MBE Certification	Lahlaf Geotechnical Consulting, Inc. FS Engineers, Inc. Engineers Design Group, Inc. Horiuchi Solien VAV International, Inc.	CDW Consultants, Inc. Shekar & Associates, Inc.	Lahlaf Geotechnical Consulting, Inc. CDW Consultants, Inc. Engineers Design Group, Inc. Horiuchi Solien VJ Associates of New England Bryant Associates	Lahlaf Geotechnical Consulting, Inc. FS Engineers, Inc. SAR Engineering, Inc.
WBE Certification	Horiuchi Solien Nitsch Engineering Inc.	CDW Consultants, Inc. Integrated Contract Design, Inc. Andelman and Lelek Engineering, Inc. North Bay Company, Inc. Brennan Consulting, LLC	Samiotes Consultants, Inc. CDW Consultants, Inc. Horiuchi Solien VvS Architects and Consultants	Samiotes Consultants, Inc. Systems Software Support, Inc. (3Si) Brennan Consulting, LLC/GEOD Consulting, Inc. Alison Smith Interior Design

Cover letter certifies applicant is qualified pursuant to MGL c. 7 s. 38A 1/2 and employs MA registered architect/engineer	Yes	Yes	Yes	Yes
Cover letter certifies applicant's project engineer/architect is MCPPO certified.	Yes	Yes	Yes	Yes
Cover letter certifies applicant agrees to contract with SDO certified MBE & WBE	Yes	Yes	Yes	Yes
Applicant used "Standard Designer Application Form for Municipalities and Public Agencies not within DSB Jurisdiction - July 2016	Yes	Yes	Yes	Yes
Application is complete and is signed.	Yes	Yes	Yes	Yes
Supplemental materials limited to 3 double-sided pages per RFS	Yes	No	Yes	Yes
Local certifications provided	Yes	No	Yes	Yes

LEGEND
IN-HOUSE
MBE
WBE
MBE/WBE

	OMR Architects	Raymond Design Architects	Studio G Architects
RFS Required Categories of Work			
Architecture	IN-HOUSE	IN-HOUSE	IN-HOUSE
Environmental Permitting	Nitsch Engineering Inc.	Nitsch Engineering Inc.	Samiotes Consultants, Inc.
Geotechnical Engineering	Nobis Engineering	Lahlaf Geotechnical Consulting, Inc.	McPhail Associates, LLC
Geo Environmental Engineering	Nobis Engineering	PEER Consultants, P.C.	McPhail Associates, LLC
Site Surveying	Nitsch Engineering Inc.	Nitsch Engineering Inc.	Samiotes Consultants, Inc.
Hazardous Materials	Nobis Engineering	PEER Consultants, P.C.	EFI Global
Civil Engineering	Nitsch Engineering Inc.	Nitsch Engineering Inc.	Samiotes Consultants, Inc.
Structural Engineering	Foley Buhl Roberts & Associates	Engineers Design Group, Inc.	Foley Buhl Roberts & Associates
Landscape Architecture	Brown, Richardson & Rowe	BSC Group	Crosby Schlessinger Smallridge, LLC
Fire Protection Engineering	AKAL Engineering (Sub to Garcia Galuska DeSousa, Inc.)	Architectural Engineers, Inc.	SAR Engineering, Inc.
Plumbing Engineering	AKAL Engineering (Sub to Garcia Galuska DeSousa, Inc.)	Architectural Engineers, Inc.	SAR Engineering, Inc.
HVAC Engineering	Garcia Galuska DeSousa, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Electrical/Lighting Engineering	Garcia Galuska DeSousa, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Data/Communications Consultant	Garcia Galuska DeSousa, Inc.	Garcia Galuska DeSousa, Inc.	Acentech, Inc.
Kitchen/Food Service Consultant	Colburn & Guyette Consulting Partners, Inc.	OSO Interiors, Inc.	Crabtree McGrath Associates, Inc.
Acoustical Consultant	Acentech, Inc.	Cavanaugh Tocci Associates, Inc.	Acentech, Inc.
Specifications Consultant	Kalin Associates, Inc.	Architx, LLC	Kalin Associates, Inc.
Library/Media Consultant	IN-HOUSE	OSO Interiors, Inc.	Integrated Contract Design
Theatrical Consultant	Don Hirsch Design Studio	Cavanaugh Tocci Associates, Inc.	Nextstage Design
Sustainable/Green Design/Renewable Energy Consultant	Garcia Galuska DeSousa, Inc.	IN-HOUSE	The Green Engineer, Inc.
Cost Estimating	D G Jones International	VJ Associates of New England, Inc	PM&C
Accessibility Consultant	R. W. Sullivan Engineers	Building, Fire & Access	IN-HOUSE
Traffic Consultant	Nitsch Engineering Inc.	Nitsch Engineering Inc.	MDM Transportation Consultants, Inc.
Furniture, Fixtures and Equipment Consultant	Mohar Design	OSO Interiors, Inc.	Integrated Contract Design
Code Consultant	R. W. Sullivan Engineers	Building, Fire & Access	Building, Fire & Access, Inc.
Educational Programming Consultant	New Vista Designs for Learning	Frank Locker, Inc.	New Vista Designs for Learning
Security Consultant	Garcia Galuska DeSousa, Inc.	TSG Solutions, Inc.	Acentech, Inc.
Technology Consultant/Audio Visual Consultant	Garcia Galuska DeSousa, Inc. / Acentech	Cavanaugh Tocci Associates, Inc.	Acentech, Inc.

MBE Certification	Nobis Engineering AKAL Engineering	Engineers Design Group, Inc. Lahlaf Geotechnical Consulting, Inc. PEER Consultants, P.C. VJ Associates of New England, Inc.	SAR Engineering, Inc.
WBE Certification	Nitsch Engineering, Inc. Brown, Richardson & Rowe Mohar Design	Architectural Engineers, Inc Architx, LLC Nitsch Engineering Inc. OSO Interiors PEER Consultants, PC	Crosby Schlessinger Smallridge, LLC Integrated Contract Design Samiotes Consultants, Inc.

Cover letter certifies applicant is qualified pursuant to MGL c. 7 s. 38A 1/2 and employs MA registered architect/engineer	Yes	Yes	Yes
Cover letter certifies applicant's project engineer/architect is MCPPO certified.	Yes	Yes	Yes
Cover letter certifies applicant agrees to contract with SDO certified MBE & WBE	Yes	Yes	Yes
Applicant used "Standard Designer Application Form for Municipalities and Public Agencies not within DSB Jurisdiction - July 2016	Yes	Yes	Yes
Application is complete and is signed.	Yes	Yes	Yes
Supplemental materials limited to 3 double-sided pages per RFS	Yes	Yes	Yes
Local certifications provided	Yes	Yes	No

LEGEND
IN-HOUSE
MBE
WBE
MBE/WBE