Project Management SMMA

Project Minutes

Project:	W. Edward Balmer Elementary School Feasibility Study	Project No .:	17020
Prepared by:	Joel Seeley	Meeting Date:	5/15/2017
Re:	Designer Proposal Review Subcommittee Meeting	Meeting No:	1
Location:	High School Health Conference Room	Time:	5:30pm
Distribution:	School Building Committee Members, Attendees (MF)		

Attendees:

PRESENT	NAME	AFFILIATION					
\checkmark	Joseph Strazzulla	Chairman, School Building Committee					
~	Melissa Walker	School Business Manager					
~	James Marzec	Chairman, Board of Selectmen					
✓	Peter L'Hommedieu	Community Member with building design and/or construction experience					
~	Andrew Chagnon	Community Member with building design and/or construction experience					
~	Dr. Catherine Stickney	Superintendent of Schools					
~	Karlene Ross	Principal, W. Edward Balmer Elementary School					
~	Joel Seeley	SMMA, OPM					

Item #	Action	Discussion
1.1	Record	Call to Order, 5:30 PM, meeting opened.
1.2	Record	J. Seeley distributed and reviewed the MSBA Designer Selection Panel Submission Documents, including the Reference Checks and Designer Proposal Sub-Consultant Review Matrix, attached.
1.3	J. Seeley	Each member reviewed their findings with respect to each Designer Proposal. J. Seeley will send a list summarizing the findings on each Designer Proposal to the Subcommittee.
1.4	Record	A Motion was made by J. Strazzulla and seconded by A. Chagnon to adjourn the meeting. No discussion, voted unanimously.

Attachments: Agenda, MSBA Designer Selection Panel Submission Documents

The information herein reflects the understanding reached. Please contact the author if you have any questions or are not in agreement with these Project Minutes

1000 Massachusetts Avenue Cambridge, MA 02138 617.547.5400

www.smma.com

Project Management SMMA

PROJECT MEETING SIGN-IN SHEET

Project:	W. Edward Balmer Elementary School Feasibility Study	Project No .:	17020
Prepared by:	Joel Seeley	Meeting Date:	5/15/2017
Re:	Designer Proposal Review Subcommittee Meeting	Meeting No:	1
Location:	High School Health Conference Room	Time:	5:30pm
	427 Linwood Avenue, Whitinsville, MA		

Distribution:

Attendees, (MF)

		AFFILIATION
		Chairman, School Building Committee
Melissa Walker		School Business Manager, MCPPO
James Marzec	james.r.marzec@gmail.com	Chairman, Board of Selectmen, CEO
Peter L'Hommedieu	PLHommedieu@shawmut.com	Member of community with architecture, engineering and/or construction experience
Andrew Chagnon	achagnon@parecorp.com	Member of community with architecture, engineering and/or construction experience
Dr. Catherine Stickney	cstickney@nps.org	Superintendent of Schools, NPS
Karlene Ross	kross@nps.org	Principal, W. Edward Balmer Elementary School
Joel Seeley	jseeley@smma.com	SMMA
	Peter L'Hommedieu Andrew Chagnon Dr. Catherine Stickney Karlene Ross	Joseph Strazzulla jstrazzulla@nps.org Melissa Walker mwalker@nps.org James Marzec james.r.marzec@gmail.com Peter L'Hommedieu PLHommedieu@shawmut.com Andrew Chagnon achagnon@parecorp.com Dr. Catherine Stickney cstickney@nps.org Karlene Ross kross@nps.org

p:/2017/17020\04-meetings\4.3 mtg_notes\designer proposal review subcommittee\designerproposal reviewsubcommitteemeetingsign-in sheet_15may2017.docx

1000 Massachusetts Avenue Cambridge, MA 02138 617.547.5400

www.smma.com

May 8, 2017

Ms. Kathryn DeCristofaro Capital Program Manager Massachusetts School Building Authority 40 Broad Street Boston, Massachusetts 02109

Re:	W. Edward Balmer Elementary School	Northbridge, Massachusetts

W. Edward Balmer Elementary School Designer Applications

Dear Kathryn:

Please find the Designer Application Submission for the June 6, 2017 MSBA Designer Selection Panel Meeting. Included in this submission are the following:

- A. List of Applicants
- B. The names of the District Representatives to the Designer Selection Panel
- C. 13 Copies of each Designer Application
- D. A copy of the Central Register and Newspaper Advertisement
- E. Results of the OPM Review.

I will call you to review.

Very truly yours,

SMMA | Symmes Maini & McKee Associates

Joel G. Seeley **Project Director**

cc: Marie Deslauriers, MSBA; School Building Committee (MF)

enclosures: See above.

JGS/sat/P:\2017\17020\00-INFO\0.7 Designer Procurement\0.0 Designer Procurement\DSP_Package\1_MSBA_Letter\1_L_Kdecristofaro8may2017@MSBA_Designerselection.Doc

SYMMES MAINI & MCKEE ASSOCIATES 1000 MASSACHUSETTS AVENUE CAMBRIDGE, MASSACHUSETTS 02138 T. 617.547.5400 F. 800.648.4920 www.smma.com

CHAPEL HILL, NORTH CAROLINA



SMMA No. 17020.00

Project Management

SMMA

(MF)

MSBA Designer Selection Panel Submission

Project: Re: Prepared by:

Town of Northbridge W. Edward Balmer Elementary School Sarah A. Traniello Project No: Date: 17020 5/5/2017

Distribution:

А.	List of Applicants	Attended	Attended Briefing?		Met Minimum Requirement per Section E		Provided Information Per Section F		Attached
1.	Dore & Whittier Architects, Inc.	■ Yes	🛛 No	Yes	🗖 No	Yes	🛛 No	■ Yes	D No
2.	Habeeb & Associates Architects	■ Yes	🛛 No	Yes	🗖 No	Yes	🗖 No	■ Yes	D No
3.	JCJ Architecture, P.C.	■ Yes	🛛 No	Yes	🗖 No	Yes	🛛 No	■ Yes	D No
4.	Mount Vernon Group Architects, Inc.	■ Yes	🛛 No	Yes	🛛 No	Yes	🛛 No	■ Yes	D No
5.	OMR Architects	Yes	No No	■ Yes	🗖 No	Yes	🗖 No	■ Yes	D No
6.	Raymond Design Associates	■ Yes	🛛 No	Yes	🗖 No	Yes	🗖 No	■ Yes	D No
7.	Studio G Architects	■ Yes	🛛 No	Yes	🗖 No	Yes	🗖 No	■ Yes	D No

B. District Representatives Serving on the DSP

- 1. Joseph Strazzulla, Chairman, School Building Committee (Mailing Address: 7 Main Street, Whitinsville, MA 01588; phone: 508-234-8156; email: jstrazzulla@nps.org)
- 2. James Marzec, Chairman, Board of Selectmen (Mailing Address: 7 Main Street, Whitinsville, MA 01588; phone: 508-234-2095; email: james.r.marzec@gmail.com)
- 3. Catherine Stickney, Superintendent of Schools, Northbridge Public Schools (Mailing Address: 87 Linwood Avenue, Whitinsville, MA 01588; phone: 508-234-8156; email: <u>cstickney@nps.org</u>)

C.	Thirteen Copies of Each Designer Application	(Attached)
D.	Central Register and Newspaper Advertisements	(Attached)
Ε.	Thirteen Copies of Request for Services (RFS)	(Attached)
F.	List of Special Circumstances or Particular Needs	(None)
G.	Thirteen Copies of Summary of Reference Checks	(Attached)
Н.	Thirteen Copies of Subconsultant Application Review Matrix	(Attached)

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CENTRAL REGISTER - DESIGNER SERVICES Public projects where the construction cost is estimated to exceed \$100,000. Published two weeks prior to application deadline.

CR-1

AWARDING AUTHORITY: AGENCY: PROJECT NUMBER: 2017-TON-03 Nantucket. Town of Designer's Fee: Town Administration Estimated Construction Cost: 16 Broad Street Nantucket, MA 0254 Time Period for Completed Project: 1 - Year CONTACT INFORMATION: PHONE: 508-228-7255 FAX: 508-228-7272 Gregg Tivnan EMAIL procurement@nantucket-ma.gov **CONTRACT INFORMATION:** PROJECT: The Town of Nantucket is seeking the services of a gualified "Owner's Project Manager" (OPM) as defined in M.G.L. c. 149. § 44A1/2 and as further defined by the provisions of this RFQ, to provide On Call Owner's Project Management Services for various upcoming Town construction projects. SCOPE: SPECIFIC DESIGNER SERVICES **DEADLINE FOR APPLICATION FORM:** Architect Landscape Architect Planner Programmer 5/12/17 @ 2:00 P.M. Engineer Land Surveyor Space Planner Project Manager ✓ Other Specify Owner's Project Manager PROJECT PROGRAM AVAILABILITY: 4/5/17 @ 12:00 P.M. BRIEFING SESSION: ADDITIONAL INFORMATION AWARDING AUTHORITY: AGENCY: PROJECT NUMBER: 17020 Northbridge. Town of Designer's Fee: Negotiated **Public Schools** Estimated Construction Cost: \$35,000,000 - \$70,000,000 87 Linwood Avenue Whitinsville, MA 01588 Time Period for Completed Project: 46 weeks **CONTACT INFORMATION:** PHONE: 617-520-9403 FAX: 617-354-5758 Joel G. Seeley EMAIL jseeley@smma.com **CONTRACT INFORMATION:** PROJECT: New W. Edward Balmer Elementary School in Whitinsville, Massachusetts SCOPE: Feasibility Study for the W. Edward Balmer Elementary School in Whitinsville, Massachusetts SPECIFIC DESIGNER SERVICES **DEADLINE FOR APPLICATION FORM:** Architect Landscape Architect Planner Programmer 5/2/17 @ 2:00 P.M. Engineer Project Manager Land Surveyor Space Planner Other Specify PROJECT PROGRAM AVAILABILITY: 4/12/17 @ 2:00 P.M. BRIEFING SESSION: 4/18/17 @ 9:00 A.M. at W. Edward Balmer Elementary School ADDITIONAL INFORMATION The Procurement Documents (Request for Services) will be available at http://procurementdocuments.smma.com for downloading by the Applicant. Limited plans of the existing elementary schools will be available for download.



Search

Legal Notices > Legals PublicNotice

TOWN OF NORTHBRIDGE, MASSACHUS...

Town of Northbridge, Massachusetts Northbridge Public Schools ADVERTISEMENT FOR ARCHITECTURAL AND ENGINEERING SERVICES for the W. EDWARD BALMER ELEMENTARY SCHOOL The Town of Northbridge. Massachusetts ("Owner") is seeking the services of a qualified "Designer" within the meaning of M.G.L. Chapter 7C, Section 44, to provide professional design and construction administration services for the W. Edward Balmer Elementary School in Whitinsville, Massachusetts. Selection of a Designer will be made by the Designer Selection Panel of the Massachusetts School Building Authority ("MSBA") in accordance with the MSBA's Designer Selection Procedures. The Owner is seeking design services to conduct a Feasibility Study which will include the development and evaluation of potential alternative solutions and continue through the Schematic Design Phase of the preferred alternative initially. Subject to the approval of a Project by the MSBA and further subject to adequate funding authorized by the Owner, the contract between the Owner and the Designer may be amended to include continued designer services through design development, construction contract documents, bidding, award of construction contract(s), construction administration, final close out and warranty period of the potential project. A potential project may include a renovation of the existing school, a renovation of and addition to the existing school and/or new construction. The estimated construction budget for a potential project may range from \$35,000,000 to \$70,000,000. The Fee for Basic Services will be negotiated. The Feasibility and Schematic Design services shall be performed within the duration of 46 weeks. All questions regarding this Advertisement should be addressed in writing to: Joel G. Seeley Symmes Maini & McKee Associates, Inc. (SMMA) 1000 Massachusetts Avenue Cambridge, Massachusetts 02138 Email: opm@smma.com Procurement Documents The Procurement Documents (Request for Services) will be available at http://procurementdocuments.smma.com for downloading by the Applicant on April 12, 2017 at 2:00 PM. Limited plans of the existing elementary schools will be available for downloading. Briefing All interested parties are encouraged to attend a briefing session at the W. Edward Balmer Elementary School scheduled for April 18, 2017 at 9:00 AM. Town of Northbridge April 12, 2017

rly line of	Thence southwesterly along said Swan Road, two hundred nineteen (219) feet to the point of begin-	107, Boston, MA during normal business hours.	
hundred tant from e of Main II Street;	For title Preference see dear zecord an inside Kegis- try of Deeds in Book 42614, Page 77.	In order to access bid documents and submit bids th first be verified by DMAMM's Bid Room and then reg processes can be found on DCAMM's website ww Room, (617) 727-4003 or bidroom.dcamm@state.ma.	nrough DCAMM's E-Bid Room potential bidders i ister with the E-Bid Room vendor. Instructions or ww.mass.gov/dcamm/bids or contact DCAMM's us
with said heasterly	For mortgagor's(s') title see deed recorded with Worcester County (Worcester District) Registry of Deeds in Book 42614, Page 77. See also the Partial Release recorded with said Registry in Book 45678, Dana 47.	Carol W. Gladstone COMMISSIONER April 12, 2017	
right an- and nine with the	Page 17. These premises will be sold and conveyed subject to and with the benefit of all rights, rights of way, restrictions, easements, covenants, liens or claims in the nature of liens, improvements, public as- gessments, any and all unpaid taxes, tax titles, tax	Town of Northbrid Northbridge P ADVERTISEMENT FOR ARCHITECTU for W. EDWARD BALMER I	Public Schools JRAL AND ENGINEERING SERVICES the
0) feet to erly line of ne tenths	liens, water and sewer liens and any other munici- pal assessments or liens or existing encumbrances of record which are in force and are applicable, having priority over said mortgage, whether or not reference to such restrictions, easements, im-	The Town of Northbridge, Massachusetts ("Owner") i in the meaning of M.G.L. Chapter 7C, Section 44, to istration services for the W. Edward Balmer Element of a Designer will be made by the Designer Selection ty ("MSBA") in accordance with the MSBA's Designer	provide professional design and construction ad arv School in Whitinsville, Massachusetts, Selec
07-01-03 Page 387 /16/93 in . KENARY recorded ct) Regis-	provements, liens or encumbrances is made in the deed. TERMS OF SALE: A deposit of Five Thousand (\$5,000.00) Dollars by certified or bank check will be required to be paid by the purchaser at the time and place of sale. The balance is to be paid by certified or bank check at Harmon Law Offices, P.C., 150 California Street, Newton, Massachusetts 02458, or by mail to P.O. Box 610389, within thirty (30) days from the date of sale. Deed will be provided to purchaser for recording upon receipt in full of the purchase price. The description of the premises contained in said mortgage shall control in the event of an er- ror in this publication.	The Owner is seeking design services to conduct a I and evaluation of potential alternative solutions and preferred alternative initially. Subject to the approval quate funding authorized by the Owner, the contr amended to include continued designer services t documents, bidding, award of construction contrac warranty period of the potential project. A potenti- school, a renovation of and addition to the existing s The estimated construction budget for a potential p The Fee for Basic Services will be negotiated. The Fe formed within the duration of 46 weeks. All questions regarding this Advertisement should be Loel G. Symmes Maini & McKee	of a Project by the MSBA and further subject to act between the Owner and the Designer ma hrough design development, construction con t(s), construction administration, final close out a) project may include a renovation of the exi chool and/or new construction. wroject may range from \$35,000,000 to \$70,000, asability and Schematic Design services shall be addressed in writing to: Seeley Associates, Inc. (SMMA)
conveyed hts, rights nts, liens vements, axes, tax d any oth- isting en- e and are nortgage, strictions,	Other terms, if any, to be announced at the sale. WELLS FARGO BANK, NA Present holder of said mortgage By its Attorneys, HARMON LAW OFFICES, P.C. 150 California Street Newton, MA 02458 (617) 558-0500 201604-0111 - YEL March 29, April 5, 12, 2017	1000 Massach	usetts Avenue aschusetts 02138 @smma.com for Services) will be available pading by the Applicant on April 12, 2017 at 2:00 be available for downloading.
mbrances	PUBLIC HEARING NOTICE	Town of Northbridge April 12, 2017	
Dollars by o be paid o of sale. or bank California r by mail lassachu- from the purchase contained t of an er- me sale.	The Uxbridge Planning Board will hold the fol- lowing Public Hearing on Wednesday, April 26, 2017 at 7pm in the Board of Selectmen's Room, Uxbridge Town Hall, 21 South Main Street, Uxbridge, MA to review the following proposals pursuant to M.G.L., Chapter 40A. FY17-29 Definitive Subdivision Modification Ap- plication - The Owners Robert O. & Nancy J. Richardson, are seeking approval, on a private road, for a proposed definitive subdivision modifi- cation; waivers from the typical subdivision con- struction standards, on a Plan entitled Three Lots Road dated March 7, 2017. Properties are located on Three Lots Road off East Street. The property is shown on the Town of Uxbridge Assesson's Map	April 12, 2017 MORTGAGEE'S NOTICE OF SALE OF REAL ESTATE By virtue and in execution of that certain mortgage given by Kevin A. Lashua to Avidia Bank dated Oc- tober 26, 2007, and recorded with the Worcester Northern District Registry of Deeds at Book 65%, Page 226, for breach of conditions of said mort- gage and for the purpose of foreclosing the same, said premises, and the buildings thereon, will be sold at Public Auction at 10:00 A.M. on the 3rd day of May. 2017, on the mortgaged premises at 145 Ashburnham State Road, Westminster, Worcester County, Massachusetts, all and singular, the prem- ises described in said mortgage: To Wit: A certain parcel of land, with the improvements	MORTGAGEE'S NOTICE OF SALE OF REAL ESTA By virtue and in execution of the Power of contained in a certain Mortgage given by Ric H. Deneault to Mortgage Electronic Registr Systems, Inc. as nominee for Clearpoint Fur Inc., its successors and assigns, dated March 2013 and recorded with the Worcester Co (Worcester District) Registry of Deeds at 50695, Page 183 subsequently assigned to Oc Loan Servicing, LLC by Mortgage Electronic R tration Systems, Inc. as nominee for Clear Funding Inc., its successors and assigns by as ment recorded in said Worcester County (Wo ter District) Registry of Deeds at Book 52472, 73, subsequently assigned to Federal Nat Mortgage Association by Ocwen Loan Servi
FOR THE BS, INC., S 2004-13 mortgage ttorneys, ICES, P.C. nia Street IA 02458 558-0500 343 - TEA I 12, 2017	shown on the Town of Uxbridge Assessor's Map 31, Parcels 1149, 1184, and 1185. The title to said land is recorded in the Worcester District Registry of Deeds Book 42179 Page 184, Property is located in Residence C zone. Copies of the proposals are on file and available for review during regular business hours. April 5th & April 12th	thereon, situated in Westminster, Worcester Coun- ty, Massachusetts, being more particularly descri- bed as 26.929 acres, as shown on a plan entitled "Plan of Land Prepared for Brookside Farm, LLC in Westminster, MA," Scale: 1 inch = 80 feet, by Ed- mond J. Boucher, PLS, 4 Jolly Road, Royalston, MA 01368, dated May 10, 2006 and recorded in the Worcester Northern District Registry of Deeds in Plan Book 474, Page 21, to which plan reference is made for a more particular description. Containing 26.929 acres as shown on said plan.	The record of the safe works of the start work of the set of the s
ssion	LEGAL NOTICE MORTGAGEE'S SALE OF REAL ESTATE	Subject to easements and restriction as set forth in the deed to the premises to be conveyed here- with.	described in said Mortgage, to wit: the land in said Worcester on the easterly sid
Wetlands s amend- ssion will 20, 2017 born. The tice of In- lassachu- on of one tys on an	By virtue of and in execution of the Power of Sale contained in a certain mortgage given by Christo- pher J. Gagne and Sharon Morin to Mortgage Elec- tronic Registration Systems, Inc. acting solely as a nominee for Key Home Mortgage Corporation, dat- ed October 25, 2004 and recorded in Worcester County (Worcester District) Registry of Deeds in Book 34954, Page 300 of which mortgage US. Bank National Association, as Trustee Structured Asset Mortgage Investments II Inc., Bear Steams	Being the same premises conveyed by deed of Brookside Farm, LLC, dated October 25, 2007, to be recorded herewith. The description of the premises contained in the mortgage shall control in the event of a typograph- ical error in this publication. TERMS OF SALE: \$10,000.00 non refundable de-	Healy Road, bounded and described as follows GINNING at a point at the northwesterly corn a lot of land on said Healy Road Which is t hundred and fifty-six (356) feet southerly from point of intersection of sai Healy Road and I Street, THENCE southerly on said Healy Road land now or formerly of Lillian M. Lord sixty feet more or less; THENCE easterly by said land one hundred thirty-nine (139) feet mor less to land now or formerly of S.B. Pa
und con-	Asset workgage investments if inc., Bear Stearns	posit shall be paid in cash or bank cashier's check	THENCE northerly by said Parson land sixty

Barik National Association, as infisite Studicting Asset Mortgage Investments II inc., Bear Stearns ARM Trust, Mortgage Pass-Through Certificates, Series 2004-12 is the present holder by assign-ment from Mortgage Electronic Registration Sys-tems, Inc. to GMAC Mortgage, LLC dated Septem-ber 28, 2009 recorded at Worcester County (Wor-cester District) Registry of Deeds in Book 44980, Page 177 and assignment from GMAC Mortgage, LLC to U.S. Bank National Association, as Trustee Structured Asset Mortgage Investments II Inc, Bear Stearns ARM Trust, Mortgage Pass-Through Certificates, Series 2004-12 dated September 5, 2012 recorded at Worcester County (Worcester District) Registry of Deeds in Book 49626, Page 262, for breach of conditions of said mortgage and for the purpose of foreclosing the same, the mortgaged premises located at 53 Upland Street, Worcester, MA 01607 will be sold at a Public Auc-tion at 1:00PM on April 26, 2017, at the mortgaged premises, more particularly described below, all and singular the premises described in said mort-gage, to wit: und con-upgrade vithin the ne Inland oding as-ocation is berson in-blace des-ble at the 12, 2017

Power of given by lated De-Vorcester Deeds at te the un-ch of the urpose of c Auction tortgaged WORCES-all and

ESTATE

y, Massa-led ''Plan er, MA by HS &T recorded

all and ortgage,

THENCE

KITIDAN, ter bit pint finds and south 59° 23' East 60 feet to land now or formerly of Albert E. & Euphemie L. Magee; THENCE by said Magee land South 30° 37'

The land in Worcester, Worcester County, Massa-chusetts, situated on the southwesterly side of Up-land Street, being parts of Lot #21 and Lot #22 on a plan Nobel Gardens filed with Worcester District Registry of Deeds, Plan Book 114, Plan 121 and further bounded and described as follows:

Beginning at a point in the in the southwesterly line of Upland Street at the most easterly corner of Lot #23 on said plan;

THENGErighterighter #23 Resting Peregrammers and 3'G West 125 feet to land how of formation of Henry E. Kimbane, 2017 3:47 pm (GMT +4:00)

ment of the ade-ade-by be tract t and isting

ntary

posit shall be paid in cash or bank cashier's check by the purchaser at the time and place of sale, and the balance to be paid in cash or by certified or bank cashier's check at the offices of Howard B. D'Amico, P.C., 33 Waldo Street, Worcester, Massa-chusetts, 01608, within 30 days of the sale. All bidders must exhibit said required deposit to the auctioneer immediately prior to the auction sale in order to qualify as a bidder.

Said premises will also be sold subject to and/or with the benefit of any and all rights of way, ease-ments, restrictions, covenants, conditions, reser-vations and agreements of record, to the extent that the same are in force and applicable, out-standing taxes, tax titles, municipal or other public liens or assessments, water bills, liens or claims in the nature of liens, all existing encum-brances of record created prior to this mortgage, and the right of redemption of the United States of America, if any. It shall be the bidders' sole re-sponsibility to ascertain all items described in this paragraph and no representations are made con-cerning compliance with applicable zoning regula-tions. The mortgaged premises, if occupied, shall be conveyed subject to existing occupancies and/or tenancies. and/or tenancies.

This sale may be postponed or adjourned from time to time, if necessary, by the Attorney for the mortgagee at the scheduled time and place of sale.

Other terms, if any, to be announced at the sale. zette Concest/10210107 shall be required to sign a Memorandum of Terms and Conditions containing the above terms at the sale.

If the highest bidder fails to complete the purchase of the premises on the terms provided in this no-tice and in the Memorandum of Terms and CondiTE

Sale hard ation nding 1 23 Book egis-point sign-·ces-Page ional ester Is at gned Mas-Mort-said ry of gage ch of pur-ublic lealy

de of S: BEer of hree Main Main d to (60) Lorc re or rson THENCE northerly by said Parson land sixty (60) feet more or less to land now or formerly of John F. Healy, THENCE westerly by said Healy land one hundred thirty-nine (139) feet more or less to the point of beginning. Containing 8340 square feet more or less. Subject to the following restrictions insofar as now in force: The said Lillian M. Lord reserves the right for herself an heirs to strip of land ten (10) feet wide on line of S.B. Parson land ten (10) feet wide on line of s.B. Parson land ten so part of foundations of any building shall be built within 25 feet of street line. Meaning and intending to convey and hereby conveying the same premises conveyed to me/us by deed dated 04/23/1997 and recorded with Worcester South Register of Deeds in Book 18765, Page 35. (60

The premises are to be sold subject to and with the benefit of all easements, restrictions, building and zoning laws, liens, attorney's fees and costs pursuant to M.G.L.Ch. 183A, unpaid taxes, tax ti-tles, water bills, municipal liens and assessments, rights of tenants and parties in possession.

rights of tenants and parties in possession. TERMS OF SALE: A deposit of FIVE THOUSAND DOLLARS AND 00 CENTS (55,000.00) in the form of a certified check, bank treasurer's check or money order will be re-quired to be delivered at or before the time the bid is offered. The successful bidder will be required to execute a Foreclosure Sale Agreement immedi-ately after the close of the bidding. The balance of the purchase price shall be paid within thirty (30) days from the sale date in the form of a certified check, bank treasurer's check or other check sat-isfactory to Mortgagee's attorney. The Mortgagee reserves the right to bid at the sale, to reject any and all bids, to continue the sale and to amend the terms of the sale by written or oral announcement made before or during the foreclosure sale. If the

	DORE & WHITTIER ARCHITECT	S, INC.						
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Richard Safier, Superintendent Gloucester Public Schools 978-281-9800	West Parish School Gloucester, MA 2016 \$37,635,000	Excellent Good Poor	⊠ Excellent □ Good □ Poor	KBA was the OPM, Dore & Whittier was Designer and WT Rich Company was CM. Very strong team. D&W were great with Brad and Michelle heading up the architectural team. Their drawings were exceedingly detailed and their onsite representative was very good.			
2	Ted Avlas Business Manager Town of Webster 508-943-0104	Park Avenue School Webster, MA 2015 \$37,147,000	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Dore & Whittier has a longstanding relationship with the Town of Webster. They did a new middle school for them in 2005. Highly recommended and a pleasure to work with.
3	Andrew Lawlor Chair, SBRC 781-551-5900	Avery Elementary School Dedham, MA 2012 \$19,286,000	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	⊠ Excellent □ Good □ Poor	Dore and Whittier have been successful with 2 school projects including Avery ES and have just been rehired again for another Town project for the Public Safety Building.



	HABEEB & ASSOCIATES							
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Charlie Seelig Town Administrator Town of Halifax	Halifax Elementary School Renovation Halifax, MA 2017 \$5,000,000	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	This project is currently in the Design Phase and it is going well. Habeeb & Associates is doing a great job, however cannot speak for more because it is early in the project. Worked with H&A on projects before and been happy working with them.
2	Giovanna Venditti Director of Finance and Operations Nauset Regional School District	Wellfleet Elementary School Wellfleet, MA 2015 \$3,031,000	☐ Excellent ⊠ Good ☐ Poor	☐ Excellent ⊠ Good ☐ Poor	☐ Excellent ⊠ Good ☐ Poor	Excellent Good Poor	Excellent Good Poor	
3	Cathy Dennehy Hanover School Building Committee	Center Elementary School Add/Reno 2001 \$3,600,000	☐ Excellent ⊠ Good ☐ Poor					
4	Robert Clickstein School Business Administator 413-821-0551 Agawam Public Schools	Agawam Early Childhood Center 2017 \$10,000,000- 12,000,000 Estimated	☐ Excellent ⊠ Good ☐ Poor	Excellent Good Poor	☐ Excellent ⊠ Good ☐ Poor	Excellent Good Poor	Excellent Good Poor	Project is in Feasibility Study. So far, the firm is excellent and bring a lot of experience.



	JCJ ARCHITECTURE							
D.(Tarret		Budget	Document	Schedule	Construction	
Ref 1	Reference Name Dick Nohelty, Co-Chair Glover School Building Committee 617-901-8113	Type of Project Glover Elementary School Marblehead, MA 2014 \$20,868,000	Communication	Control	Quality	Control	Control	Comments This was JCJ's first school project awarded by MSBA in Massachusetts. Marblehead was very happy with the design and they were able to come in on budget after cutting 10% out before starting the detailed design and then cut another 3% out of the contingency and still came in on budget and on time.
2	James Scully, Superintendent Haverhill Public Schools 978-685-9900	Caleb Dustin Hunking School Haverhill, MA 2017 \$50,260,000	⊠ Excellent □ Good □ Poor	Project was \$1M under budget and on time. School is beautiful, with the colors and flexibility for serving multiple grade levels. Jim LaPosta was great to work Project Manager that was removed from project in early stages was brought back in the latter stages of the project and worked well through to the end. Superb and very happy with the project.				
3			Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	



	MOUNT VERNON GROUP ARCHITECTS, INC.							
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Ken Pacheco Director of Building & Grounds City of Fall River 508-324-2585	Kuss Middle School Fall River, MA 2008 \$55,000,000	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	Excellent	⊠ Excellent □ Good □ Poor	MVG has designed 8 of the 9 new school buildings built by the City of Fall River and they are strongly recommended.
2	Debra L. Travers, Purchasing Agent New Bedford Public Schools 508-979-1433	Abraham Lincoln Elementary School New Bedford, MA 2011 \$27,000,000	Excellent Good Poor	Excellent	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	New Bedford Public Schools has done a lot of work with MVG over the years and has been very happy with their performance. This project was successful and they would work with them again.
3	Bob Rouleau Director of Facilities Athol-Royalston Regional School District 978-249-2403(d)/ 978-821-3253©	New Athol Elementary School Athol, MA 2016 \$36,000,000	Excellent Good Poor	⊠ Excellent □ Good □ Poor	The project was under budget by over \$3 Million.			



	OFFICE OF MICHAEL ROSENFE	ELD (OMR)						
				Budget	Document	Schedule	Construction	
Ref	Reference Name	Type of Project	Communication	Control	Quality	Control	Control	Comments
1	Dr. Isa Kaftel Zimmerman Former Superintendent of Schools during the Project 617-642-4733	Parker Damon "Twin" Elementary School Acton, MA 2002 \$17,318,000	☐ Excellent ⊠ Good ☐ Poor	Project was a long time ago. Didn't recall specifics i.e. budget, complete document, etc. Said they were very good. Very satisfied with the project.				
2	Michael "Mickey" Brandmeyer Former Superintendent of Schools Lincoln Public Schools 508-864-6810	Lincoln K-8 School Feasibility & Schematic Design Lincoln, MA 2012 \$39,700,000 (E)	⊠ Excellent □ Good □ Poor	☐ Excellent ☐ Good ☐ Poor	⊠ Excellent □ Good □ Poor	☐ Excellent ☐ Good ☐ Poor	Excellent Good Poor	Enjoyed working with Jeanne Roberts. They were great and listened carefully to what was wanted by Lincoln to design a building that was well suited for current and future needs. It failed at the local vote not by any fault of OMR but due to the Town's way of wanting to do things "their way and in their own time" rather than at the speed of MSBA which was a much faster process.
3	William Ryan	Parker Damon "Twin" Elementary School Acton, MA 2002 \$17,318,000	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent	Worked on 2 projects with OMR Architects and both were successful.
1								
4	Leonard P. Belli Facilities Director Town of Hudson 978-567-6104 (d) 508-626-5904 ©	Quinn Middle School Hudson, MA 2014 \$36,200,000	Excellent Good Poor	Excellent	Excellent	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	Project came in under budget. Would work with OMR Architects again. There was some difficulty with their coordination and management of the MEP Consultant who was the Town's specified consultant but it was not of OMR's doing.



	RAYMOND DESIGN ASSOCIATES							
		_		Budget	Document	Schedule	Construction	
Ref	Reference Name	Type of Project	Communication	Control	Quality	Control	Control	Comments The Contract Drawings for this project were
1	Dr. Thomas Pandiscio Former Superintendent of Schools 508-868-7175	Wachusett Regional High School Holden, MA 2009 \$68,000,000	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	☐ Excellent ☐ Good ⊠ Poor	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	done by STR, Inc. and were poor quality when the project went out to bid. STR as a firm dissolved and Gene Raymond was brought on at the CA phase and managed the project through construction. Gene Raymond managed the project to success which could be characterized as "managed chaos" of an expansion/renovation project with a building that continued occupied for 2,000 students. There were a great number of excessive number of change orders, change requests, etc. There was a lot of arbitration, mediation and litigation due to quality of the bid documents. Gene Raymond's help made the project a success. Working with Gene Raymond on the project was a great experience.
2	Simon Tempest Owner's Project Manager 617-721-4614	Deer Hill Elementary School Cohasset, MA 2004 \$11,500,000	Excellent Good Poor	⊠ Excellent □ Good □ Poor	Excellent Good Poor	Excellent Good Poor	⊠ Excellent □ Good □ Poor	RDA was good to work with. Worked with Gene on 2 projects and found him to be hands on and great to work with.
3	George Zini Former Superintendent of Schools 774-230-4787	Uxbridge High School Uxbridge, MA 2012 \$39,000,000	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	⊠ Excellent □ Good □ Poor	The project had a tight budget. Gene Raymond was thorough and great to work with.
4	Robert Spofford Building Committee Chair 781-747-8508	Deer Hill Elementary School Cohasset, MA 2004 \$11,500,000	⊠ Excellent □ Good □ Poor	Simon Tempest was the OPM on this project and Gene Raymond led the project as Designer. Gene excelled at community outreach and had a calm demeanor and great ability to work with the various constituent groups in Cohasset to help make this project successful.				



	STUDIO G ARCHITECTS							
Ref	Reference Name	Type of Project	Communication	Budget Control	Document Quality	Schedule Control	Construction Control	Comments
1	Chad Graves COO Innovation Academy Charter Public School Tyngsboro, Massachusetts 978-649-0432	Innovation Academy Charter Public School Tyngsboro, MA 2014 \$3,870,000	☐ Excellent ⊠ Good ☐ Poor	Modular building design constraints did not allow for variation with design.				
	Michael O'Donnell	Prospect Hill Academy						
2	Prospect Hill Academy Charter School Cambridge, Massachusetts 617-284-7800	Charter School Cambridge, MA 2013 \$2,600,000	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent	Excellent Good Poor	
3	Eric Hieser, former Executive Director Sturgis Charter Public School – West Campus Hyannis, MA 508-209-0389	Sturgis Charter Public School – West Campus Hyannis, MA 2012 \$8,667,000	⊠ Excellent □ Good □ Poor	Excellent	Excellent	⊠ Excellent □ Good □ Poor	⊠ Excellent □ Good □ Poor	Project came in under budget.
4	Robert Beatty, Executive Director Atlantis Charter Public School 508-672-1821	Atlantis Charter Public School Fall River, MA 2018 \$29,500,000	⊠ Excellent □ Good □ Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	Excellent Good Poor	



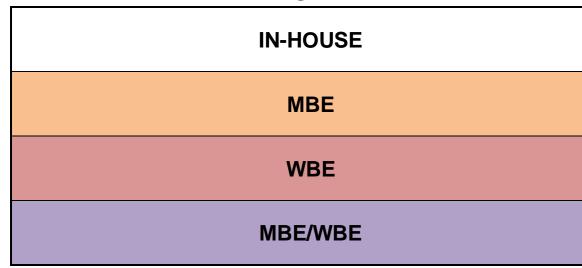
Designer Selection Subconsultant Application Review Matrix

Project: W. Edward Balmer Elementary School Northbridge, Massachusetts

RFS Required Categories of Work	Dore & Whittier Architects, Inc.	Habeeb & Associates	JCJ Architecture	Mount Vernon Group Architects
Architecture	IN-HOUSE	IN-HOUSE	IN-HOUSE	IN-HOUSE
Environmental Permitting	Nitsch Engineering Inc.	CDW Consultants	Samiotes Consultants, Inc.	Samiotes Consultants, Inc.
Geotechnical Engineering	Lahlaf Geotechnical Consulting, Inc.	Civil & Environmental Consultants, Inc.	Lahlaf Geotechnical Consulting, Inc.	Lahlaf Geotechnical Consulting, Inc.
Geo Environmental Engineering	FS Engineers, Inc.	Civil & Environmental Consultants, Inc.	CDW Consultants, Inc.	FS Engineers, Inc.
Site Surveying	Nitsch Engineering Inc.	Beals and Thomas, Inc.	Samiotes Consultants, Inc.	Samiotes Consultants, Inc.
Hazardous Materials	Universal Environmental Consultants	CDW Consultants, Inc.	CDW Consultants, Inc.	Universal Environmental Consultants
Civil Engineering	Nitsch Engineering Inc.	Beals and Thomas, Inc.	Samiotes Consultants, Inc.	Samiotes Consultants, Inc.
Structural Engineering	Engineers Design Group, Inc.	IN-HOUSE	Engineers Design Group, Inc.	Souza True & Partners, Inc.
Landscape Architecture	Horiuchi Solien, Inc.	Beals and Thomas, Inc.	Horiuchi Solien, Inc.	Marshall Gary, LLC
Fire Protection Engineering	VAV International, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Plumbing Engineering	VAV International, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
HVAC Engineering	Garcia Galuska DeSousa, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Electrical/Lighting Engineering	Garcia Galuska DeSousa, Inc.	Shekar & Associates, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Data/Communications Consultant	Edvance Technology Design, Inc.	Edvance Technology Design, Inc.	Garcia Galuska DeSousa, Inc.	System Software Support, Inc. (3Si)
Kitchen/Food Service Consultant	Crabtree McGrath Associates, Inc.	Colburn & Guyette Consulting Partners, Inc.	Crabtree McGrath Associates, Inc.	Tavares Design Associates, Inc.
Acoustical Consultant	Acentech, Inc.	Cavanaugh Tocci	Jaffe Holden Acoustics, Inc.	Cavanaugh Tocci Associates, Inc.
Specifications Consultant	IN-HOUSE	Kalin Associates, Inc.	IN-HOUSE	IN-HOUSE
Library/Media Consultant	IN-HOUSE	Integrated Contract Design, Inc.	IN-HOUSE	Tavares Design Associates, Inc.
Theatrical Consultant	Scheu Consulting Services, Inc.	Cavanaugh Tocci	Fisher Dachs Associates	Cavanaugh Tocci Associates, Inc.
Sustainable/Green Design/Renewable Energy Consultant	The Green Engineer, LLP	Andelman and Lelek Engineering, Inc.	VvS Architects & Consultants	IN-HOUSE
Cost Estimating	PM&C	North Bay Company, Inc.	VJ Associates of New England, Inc	Fennessy Consulting Services
Accessibility Consultant	IN-HOUSE	Kessler McGuiness	IN-HOUSE	Deborah Ryan & Associates
Traffic Consultant	Nitsch Engineering Inc.	Brennan Consulting, Inc.	Bryant Associates	Brennan Consulting, LLC (GEOD Consulting, Inc.)
Furniture, Fixtures and Equipment Consultant	IN-HOUSE	Integrated Contract Design, Inc.	IN-HOUSE	Alison Smith Interior Design
Code Consultant	IN-HOUSE	Building Code Consulting	IN-HOUSE	WBA Associates Codes and Permits
Educational Programming Consultant	IN-HOUSE / Frank Locker Educational Planning???	IN-HOUSE	New Vista Designs for Learning	New Vista Designs for Learning
Security Consultant	Margolis Healy Associates	Good Harbor Techmark, LLC	Ducibella Venter & Santore	DVS, a division of Ross & Baruzzini
Technology Consultant/Audio Visual Consultant	Edvance Technology Design, Inc.	Edvance Technology Design, Inc./Acentech	Jaffe Holden Acoustics, Inc.	System Software Support, Inc. (3Si)
MBE Certification	Lahlaf Geotechnical Consulting, Inc. FS Engineers, Inc. Engineers Design Group, Inc. Horiuchi Solien VAV International, Inc.	CDW Consultants, Inc. Shekar & Associates, Inc.	Lahlaf Geotechnical Consulting, Inc. CDW Consultants, Inc. Engineers Design Group, Inc. Horiuchi Solien VJ Associates of New England Bryant Associates	Lahlaf Geotechnical Consulting, Inc. FS Engineers, Inc. SAR Engineering, Inc.
WBE Certification	Horiuchi Solien Nitsch Engineering Inc.	CDW Consultants, Inc. Integrated Contract Design, Inc. Andelman and Lelek Engineering, Inc. North Bay Company, Inc. Brennan Consulting, LLC	Samiotes Consultants, Inc. CDW Consultants, Inc. Horiuchi Solien VvS Architects and Consultants	Samiotes Consultants, Inc. Systems Software Support, Inc. (3Si) Brennan Consulting, LLC/GEOD Consulting, Inc. Alison Smith Interior Design

Cover letter certifies applicant is qualified pursuant to MGL c. 7 s. 38A 1/2 and employs MA registered architect/engineer	Yes	Yes	Yes	Yes
Cover letter certifies applicant's project engineer/architect is MCPPO certified.	Yes	Yes	Yes	Yes
Cover letter certifies applicant agrees to contract with SDO certified MBE & WBE	Yes	Yes	Yes	Yes
Applicant used "Standard Designer Application Form for Municipalities and Public Agencies not within DSB Jurisdiction - July 2016	Yes	Yes	Yes	Yes
Application is complete and is signed.	Yes	Yes	Yes	Yes
Supplemental materials limited to 3 double-sided pages per RFS	Yes	Νο	Yes	Yes
Local certifications provided	Yes	Νο	Yes	Yes

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Designer Selection Subconsultant Application Review Matrix

Project: W. Edward Balmer Elementary School Northbridge, Massachusetts

PES Poquirod Catogorios of Work	OMR Architects	Raymond Design Architects	Studio G Architects
RFS Required Categories of Work Architecture	IN-HOUSE	IN-HOUSE	IN-HOUSE
Environmental Permitting	Nitsch Engineering Inc.	Nitsch Engineering Inc.	Samiotes Consultants, Inc.
Geotechnical Engineering	Nobis Engineering	Lahlaf Geotechnical Consulting, Inc.	McPhail Associates, LLC
Geo Environmental Engineering	Nobis Engineering	PEER Consultants, P.C.	McPhail Associates, LLC
Site Surveying	Nitsch Engineering Inc.	Nitsch Engineering Inc.	Samiotes Consultants, Inc.
Hazardous Materials	Nobis Engineering	PEER Consultants, P.C.	EFI Global
Civil Engineering		Nitsch Engineering Inc.	Samiotes Consultants, Inc.
	Nitsch Engineering Inc.		
Structural Engineering	Foley Buhl Roberts & Associates	Engineers Design Group, Inc.	Foley Buhl Roberts & Associates
Landscape Architecture	Brown, Richardson & Rowe	BSC Group	Crosby Schlessinger Smallridge, LLC
Fire Protection Engineering	AKAL Engineering (Sub to Garcia Galuska DeSousa, Inc.)	Architectural Engineers, Inc.	SAR Engineering, Inc.
Plumbing Engineering	AKAL Engineering (Sub to Garcia Galuska DeSousa, Inc.)	Architectural Engineers, Inc.	SAR Engineering, Inc.
HVAC Engineering	Garcia Galuska DeSousa, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Electrical/Lighting Engineering	Garcia Galuska DeSousa, Inc.	Garcia Galuska DeSousa, Inc.	SAR Engineering, Inc.
Data/Communications Consultant	Garcia Galuska DeSousa, Inc.	Garcia Galuska DeSousa, Inc.	Acentech, Inc.
Kitchen/Food Service Consultant	Colburn & Guyette Consulting Partners, Inc.	OSO Interiors, Inc.	Crabtree McGrath Associates, Inc.
Acoustical Consultant	Acentech, Inc.	Cavanaugh Tocci Associates, Inc.	Acentech, Inc.
Specifications Consultant	Kalin Associates, Inc.	Architx, LLC	Kalin Associates, Inc.
Library/Media Consultant	IN-HOUSE	OSO Interiors, Inc.	Integrated Contract Design
Theatrical Consultant	Don Hirsch Design Studio	Cavanaugh Tocci Associates, Inc.	Nextstage Design
Sustainable/Green Design/Renewable Energy Consultant	Garcia Galuska DeSousa, Inc.	IN-HOUSE	The Green Engineer, Inc.
Cost Estimating	D G Jones International	VJ Associates of New England, Inc	PM&C
Accessibility Consultant	R. W. Sullivan Engineers	Building, Fire & Access	IN-HOUSE
Traffic Consultant	Nitsch Engineering Inc.	Nitsch Engineering Inc.	MDM Transportation Consultants, Inc.
Furniture, Fixtures and Equipment Consultant	Mohar Design	OSO Interiors, Inc.	Integrated Contract Design
Code Consultant	R. W. Sullivan Engineers	Building, Fire & Access	Building, Fire & Access, Inc.
Educational Programming Consultant	New Vista Designs for Learning	Frank Locker, Inc.	New Vista Designs for Learning
Security Consultant	Garcia Galuska DeSousa, Inc.	TSG Solutions, Inc.	Acentech, Inc.
Technology Consultant/Audio Visual Consultant	Garcia Galuska DeSousa, Inc. / Acentech	Cavanaugh Tocci Associates, Inc.	Acentech, Inc.
MBE Certification	Nobis Engineering AKAL Engineering	Engineers Design Group, Inc. Lahlaf Geotechnical Consulting, Inc. PEER Consultants, P.C. VJ Associates of New England, Inc.	SAR Engineering, Inc.
WBE Certification	Nitsch Engineering, Inc. Brown, Richardson & Rowe	Architectural Engineers, Inc Architx, LLC Nitsch Engineering Inc	Crosby Schlessinger Smallridge, LLC

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WBE Certification	Brown, Richardson & Rowe	Nitsch Engineering Inc.	Integrated Contract Design
	Mohar Design	OSO Interiors	Samiotes Consultants, Inc.
		PEER Consultants, PC	
		I LEIX CONSultants, I C	

Cover letter certifies applicant is qualified pursuant to MGL c. 7 s. 38A 1/2 and employs MA registered architect/engineer	Yes	Yes	Yes
Cover letter certifies applicant's project engineer/architect is MCPPO certified.	Yes	Yes	Yes
Cover letter certifies applicant agrees to contract with SDO certified MBE & WBE	Yes	Yes	Yes
Applicant used "Standard Designer Application Form for Municipalities and Public Agencies not within DSB Jurisdiction - July 2016	Yes	Yes	Yes
Application is complete and is signed.	Yes	Yes	Yes
Supplemental materials limited to 3 double-sided pages per RFS	Yes	Yes	Yes
Local certifications provided	Yes	Yes	Νο

LEGEND

